



**Office of Student Financial Aid
2009-2010 Dependent Verification Worksheet**

Student's Name: _____ SSN: _____ - _____ - _____ ID: _____

Date of Birth: ___/___/___ Ph: Home: _____ Cell: _____ Local: _____

Your financial aid application was selected for review in a process called "Verification". The U.S. Department of Education requires that colleges check the accuracy of the information that you provided on the 2009-2010 Free Application for Federal Student Aid (FAFSA) or the Renewal Application. We will be comparing information from your application with **signed** copies of you and your parent(s) 2008 Federal tax forms. Please complete this form, attach the appropriate documentation, and return it to the Office of Student Financial Aid as soon as possible. If there are any questions left blank, this form will be returned to you and it may delay your financial aid award. We may need to contact you, if we have questions concerning your answers.

****PROCESSING OF YOUR AID HAS STOPPED UNTIL THIS FORM AND ALL REQUESTED DOCUMENTS ARE RETURNED****

SECTION A: HOUSEHOLD INFORMATION

List the people in your parents' household, include:

- Yourself and your parent(s) (including stepparent), even if you don't live with your parents, and
- Your parents' other children, even if they don't live with your parent(s), if (a) your parents provide more than half of their support from July 1, 2009 through June 30, 2010, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and

DO NOT INCLUDE Legal Guardians or other relatives as your parents. Please contact our office, if you fit this criterion.

Also write in the name of the college for any household members, **excluding your parents**, who will be attending college at least halftime between July 1, 2009 and June 30, 2010.

| Name of Family Member | Age | Relationship | College |
|-----------------------|-----|--------------|-----------------------------------|
| | | Self | Frostburg State University |
| | | | |
| | | | |
| | | | |
| | | | |

SECTION B: PARENTS' 2008 TAX INFORMATION

Please list the total wages earned by each parent in 2008 (from January 1, 2008 through December 31, 2008)

| | Employer | Wages earned in 2008 |
|------------------------------|----------|----------------------|
| Father(Stepfather): | | \$ |
| Mother (Stepmother) : | | \$ |

Check one box only:

- Check and attach **SIGNED** 2008 Federal tax return(s). (State tax returns or W2's are not acceptable).

You must submit a copy of your parents' tax return. If your parent(s) did not keep a copy of the tax return, request a copy from the tax preparer or a copy from the internal revenue service at (800) 829-1040.

- Acceptable Federal Tax return(s) 1040 EZ, 1040A, 1040, or Form 1722, or RTFTP from IRS - **we are not able to accept Form 8453 – U.S. Individual Income Tax Declaration Form.**
- If an amended tax return was filed, you must submit copies of both the amended tax return AND the original.
- **Signatures are required on all tax forms.**

- Check here if your parent(s) will not file and are not required to file a 2008 Federal Income Tax Return. **See Section D**

SECTION C: STUDENT'S 2008 TAX INFORMATION

Please list the total wages earned in 2008 (from January 1, 2008 through December 31, 2008)

| | Employer | Wages earned in 2008 |
|----------|----------|----------------------|
| Student: | | \$ |

- Check and attach **SIGNED** 2008 Federal tax return (1040). (State tax forms or W2's are **not** acceptable)
You must submit a copy of your tax return. If you do not have a copy, you can request one from the tax preparer or a copy from the Internal Revenue Service at (800) 829-1040.
 - Acceptable Federal Tax Returns: 1040EZ, 1040A, or Form 1722 or RTFTP from the IRS - **we are not able to accept Form 8453 – U.S. Individual Income Tax Declaration Form.**
 - If an amended tax return was filed, you must submit copies of both the amended tax return AND the original.
 - **Signatures are required on all tax forms.**
- Check here if you will not file and are not required to file a 2008 Federal Income Tax Return.

SECTION D: PARENTS' & STUDENT'S 2008 UNTAXED INCOME - Do not leave any question blank.

| Did you receive any untaxed income in 2008? | <u>PARENT(S)</u> | | | <u>STUDENT</u> | | |
|---|--------------------------|--------------------------|---------------|--------------------------|--------------------------|---------------|
| | <u>Yes</u> | <u>No</u> | <u>Amount</u> | <u>Yes</u> | <u>No</u> | <u>Amount</u> |
| • Social Security benefits: | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ |
| • SSI benefits: | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ |

If yes, you must attach form 1099 or a printout from the Social Security Administration (SSA) **listing the TOTAL amount of benefits received for the year of 2008 by ALL family members.** You may contact the Social Security Administration at (800) 772-1213 or online at www.ssa.gov for documentation.

| | | | | | | |
|---|--------------------------|--------------------------|----------|--------------------------|--------------------------|----------|
| • Workman's Compensation: | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ |
| • TANF (AFDC/ADC)? If yes, list total for year? | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ |
| • Child support received? *List total received for the year for <u>All</u> children. | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | ***** | | |
| • Payments to a tax-deferred pension plan (Such as a 401k or 403b) in 2008? (Box 12 on W2) | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ |
| • Any <u>other</u> untaxed income in 2008? *Please specify source: _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ |
| • Cash support from relative or friend? | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | ***** | | |

| <u>SECTION E: INCOME EXCLUSIONS</u> | <u>Yes</u> | <u>No</u> | <u>Amount</u> | <u>Yes</u> | <u>No</u> | <u>Amount</u> |
|--|--------------------------|--------------------------|---------------|--------------------------|--------------------------|---------------|
| • Did you PAY child support in 2008? * Please list total amount paid in the year. * Names and ages of children for whom you paid: _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ |
| • Did you report any of your student financial aid as part of your adjusted gross income in 2008? | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ |
| • Did you receive benefits under the National and Community Service Trust Act (AmeriCorps)? | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ | <input type="checkbox"/> | <input type="checkbox"/> | \$ _____ |

SECTION F: Statement of Certification: I certify that the information given on this form is true and complete.
WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both

Student Signature _____ Date _____ Parent Signature _____ Date _____
PLEASE RETURN TO: Frostburg State University, Office of Student Financial Aid, 101 Braddock Road, Frostburg, MD 21532