

SECTION B: STUDENT/SPOUSE 2016 TAX INFORMATION

Please list the total wages earned by you (and your spouse) in 2016:

	Employer	Wages earned in 2016
Student:		\$
Spouse:		\$

I/Spouse will file or have already filed a 2016 US Income Tax Return (See instructions included on our website under Financial Aid Verification Process)

I completed IRS Data Retrieval on the FAFSA form Date Completed _____

(OR)

(Must supply "IRS Non Tax Filing Letter" for any of the below situations)

I/Spouse was not employed in 2016, will not file, and am not required to file a 2016 US Income Tax Return

I/Spouse was employed in 2016, will not file, and not required to file a 2016 US Income Tax Return
(You are required to attach all W-2(s) to this document.)

I/Spouse was the recipient of social security benefits in 2016. **(You are required to attach all 1099s)**

Child Support Paid check one box only:

I/Spouse **did not** pay child support in 2016.

I/Spouse **PAID** child support in 2016 due to a divorce or separation or as a result of a legal agreement

a) The amount of child support paid in 2016 \$ _____

b) The name(s) of the children for whom child support was paid in 2016 _____

c) The name and address of the person to whom the child support was paid _____

d) Signature of person that paid the child support in 2016 _____

**SECTION C: STUDENT/SPOUSE 2016 UNTAXED INCOME -
Do NOT leave any question blank.**

Did you receive any untaxed income in 2016? <u>Sources of UNTAXED income</u>	<u>STUDENT</u>			<u>SPOUSE</u>		
	<u>Yes</u>	<u>No</u>	<u>Amount</u>	<u>Yes</u>	<u>No</u>	<u>Amount</u>
• IRA deductions and plan contributions? (SEP, SIMPLE, KEOGH)	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____
• Tax-exempt interest income?	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____
• Untaxed IRA distributions? (Exclude rollovers)	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____
• Untaxed pension and annuity distributions? (Exclude rollovers)	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____
• Any <u>other</u> untaxed income in 2016? *Please specify source: _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____
• Cash support from relative or friend?	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	\$ _____

SECTION E: INCOME EXCLUSIONS Yes No Amount Yes No Amount

- Did you report any of your student financial aid as part of your adjusted gross income in 2016?
(Includes AmeriCorps awards, living allowances and interest accrual payments) \$ _____ \$ _____

SECTION F: Statement of Certification:

You must sign this worksheet. By signing, you certify that the information given on this form is true and complete.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Signature

Date

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