

# Accident Investigation FORMS

## How to use these important TOOLS

### Includes:

Employee's Report  
of Injury Form

Accident Witness  
Statement Form

Supervisor's Accident  
Investigation Form

*Forms may be copied  
as needed.*

*Forms are also  
available for printing  
in pdf format online at  
www.ceiwc.com.*

### Need Help?

If you would like assistance in setting up supervisory training on how to use these forms, please contact your Chesapeake Claims Adjuster or Safety Management Consultant at 1-800-264-4943.

Accident investigation forms/statements **should be filled out by the injured employee, supervisor and any witness** to the accident.



Train your supervisors to conduct the preliminary investigation as soon as possible.

**IMPORTANT** - Care must be taken to assure the investigation is fact finding, not fault finding. Obtaining signed statements as soon as possible following an accident ensures that you, the employer, have an accurate account of how the injury occurred. These completed statements are important in helping to correct hazards and prevent the accident from recurring. They also help to spot possible third-party liability as well as possible fraudulent claims.

### After I have these forms completed, what do I do with them?

Please send the completed forms to your Claims Adjuster and keep a copy for your files. These completed forms can provide valuable information in a claims investigation of an injury and for developing the defense in the event of a workers' comp hearing.

### What if my injured employee is physically unable to fill out the Employee's Report of Injury?

Use common sense and good judgement. If the injury is severe, remember, your employee's health and care are first and foremost. If possible, have the form filled out at a later, more appropriate time when the employee is physically able to document the accident.

### What if my employee refuses to fill out or sign an Employee's Report of Injury?

Of course, you cannot make an employee fill out the document. You can, however, stress the importance of getting his or her account of the accident to set the record straight and to help prevent the accident from happening again. Also, still obtain the supervisor's report as well as any witness statements.

### What if my Employee has retained an attorney? Can I still ask the injured employee to fill out an Employee's Report of Injury?

Yes. You, the employer, as part of your company's accident management plan, can still ask the employee to fill out the report form.



# Employee's Report of Injury

Policyholder: _____
Policy #: _____

(To be completed by the employee only.)

Employee's name: \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_  
Last First Middle

Date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Home telephone # (\_\_\_\_) \_\_\_\_\_

Marital status: M / D / W / S Height/Weight: \_\_\_\_\_" / \_\_\_\_\_ lbs. \_\_\_\_\_Right- or \_\_\_\_\_left-hand dominant

Home address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Current job position: \_\_\_\_\_ How long employed here: \_\_\_\_\_

Social Security No.: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Weekly salary: \_\_\_\_\_

Location of accident: \_\_\_\_\_  
Address and location of accident (loading dock, bathroom, etc.)

Date of accident: \_\_\_\_\_ Time of accident: \_\_\_\_\_

Describe fully how accident occurred (including events that occurred immediately before the accident):  
\_\_\_\_\_  
\_\_\_\_\_

Describe bodily injury sustained (be specific about body part(s) affected):  
\_\_\_\_\_  
\_\_\_\_\_

Recommendation on how to prevent this accident from recurring: \_\_\_\_\_  
\_\_\_\_\_

Name of supervisor: \_\_\_\_\_ Phone # \_\_\_\_\_  
Last First

Name(s) of witness(es): \_\_\_\_\_ Phone # \_\_\_\_\_  
Attach witness(es) report(s)

When did you report the accident to your supervisor? \_\_\_\_\_

To whom did you report the injury? \_\_\_\_\_

Do you require medical attention? Yes: \_\_\_\_\_ No: \_\_\_\_\_ Maybe: \_\_\_\_\_

Name of your treating physician: \_\_\_\_\_ Phone # \_\_\_\_\_

Signature of employee: \_\_\_\_\_ Date: \_\_\_\_\_  
Note: form must be signed by hand



# Accident Witness Statement

Policyholder: _____
Policy #: _____

(To be completed by accident witness.)

Injured employee's name: \_\_\_\_\_  
Last First Middle

Name of witness: \_\_\_\_\_ Phone# \_\_\_\_\_  
Last First Middle

Job title of witness: \_\_\_\_\_ How long employed here? \_\_\_\_\_

Home address of witness: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Is witness any relation to the injured employee? \_\_\_ Yes \_\_\_ No If yes, what relation? \_\_\_\_\_

Location of accident: \_\_\_\_\_  
Address/name of building; area (bathroom, etc.)

Date of accident: \_\_\_\_\_ Time of accident: \_\_\_\_\_

Describe fully how accident occurred (including events that occurred immediately before the accident):

---



---



---



---

Describe bodily injury sustained (be specific about body part(s) affected): \_\_\_\_\_

---



---

Recommendation on how to prevent this accident from recurring: \_\_\_\_\_

Name of witness' supervisor: \_\_\_\_\_ Ph # \_\_\_\_\_  
Last First

Signature of witness: \_\_\_\_\_ Date: \_\_\_\_\_

Note: form must be signed by hand



# Supervisor's Accident Investigation Form

Policyholder: _____
Policy #: _____

(To be completed by the employee's supervisor or other responsible administrative official.)

Location where accident occurred:		Employer's Premises: Yes <input type="checkbox"/> No <input type="checkbox"/>		Date of accident or illness:
		Job site: Yes <input type="checkbox"/> No <input type="checkbox"/>		
Who was injured?		Employee <input type="checkbox"/> Non-employee <input type="checkbox"/>		Time of accident a.m. <input type="checkbox"/>
		If non-employee, specify _____		p.m. <input type="checkbox"/>
Length of time with firm:	Job title or occupation:	Name of dept. normally assigned to:	How long has employee worked at job where injury or illness occurred?	
What property/equipment was damaged?			Property/equipment owned by:	
What was employee doing when injury/illness occurred? What machine or tool was being used? What type of operation?				
How did injury/illness occur? List all objects and substances involved.				
Was the accident the result of another party's negligence?		If so, name of the negligent party:		
Part of body affected/injured?		Any prior physical conditions? If so, what?		
		Yes <input type="checkbox"/> No <input type="checkbox"/>		
Nature and extent of injury/illness and property damaged (be specific):				
Do you have any concerns about this alleged accident or injury? If so, please specify:				

**PLEASE INDICATE ALL OF THE FOLLOWING WHICH CONTRIBUTED TO THE INJURY OR ILLNESS**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Failure to lockout   | <input type="checkbox"/> Improper maintenance          | <input type="checkbox"/> Poor housekeeping             |
| <input type="checkbox"/> Failure to secure    | <input type="checkbox"/> Improper protective equipment | <input type="checkbox"/> Poor ventilation              |
| <input type="checkbox"/> Horseplay            | <input type="checkbox"/> Inoperative safety device     | <input type="checkbox"/> Unsafe arrangement or process |
| <input type="checkbox"/> Improper dress       | <input type="checkbox"/> Lack of training or skill     | <input type="checkbox"/> Unsafe equipment              |
| <input type="checkbox"/> Improper guarding    | <input type="checkbox"/> Operating without authority   | <input type="checkbox"/> Unsafe position               |
| <input type="checkbox"/> Improper instruction | <input type="checkbox"/> Physical or mental impairment | <input type="checkbox"/> Other _____                   |

Supervisor's corrective action to ensure this type of accident does not recur: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Was employee trained in the appropriate use of Personal Protective Equipment/proper safety procedures? ... Yes  No

Was employee using the appropriate Personal Protective Equipment/proper safety procedures at the time?.... Yes  No

Did employee promptly report the injury/illness? ..... Yes  No

Is there modified duty available? ..... Yes  No

Supervisor's name	Supervisor's signature	Phone #	Date
	Note: form must be signed by hand		

**WORKERS' COMPENSATION COMMISSION**  
**AUTHORIZATION FOR RELEASE OF MEDICAL INFORMATION**

**PURSUANT TO COMAR 14.09.01.40 REQUIRING THE DISCLOSURE OF  
MEDICAL INFORMATION IN A WORKERS' COMPENSATION CLAIM**

TO: \_\_\_\_\_  
(Name of Record Holder)

PATIENT/CLAIMANT NAME:	SS#:	DATE OF BIRTH:	DATE OF ACCIDENT:

I, hereby, authorize you to give to:

\_\_\_\_\_  
(Name of Record Requestor)

a copy of all information developed by you in my medical record regarding the condition of the following part or parts of my body or my medical condition:

(Specify part or parts of body or medical condition.)

while under your observation or treatment or otherwise in your possession. This includes, but is not limited to, history, findings, office and patient charts and files, examination and progress notes, physical evidence prepared by you and any subsequent or future developments relating to my health or mental condition. ***This authorization is valid for up to one year from the date it is signed. I understand that I may revoke this authorization in writing at any time.***

Disclosure of medical information pursuant to this authorization is **NOT** prohibited under the **Health Insurance Portability and Accessibility Act ("HIPAA")**.

**The Health Insurance Portability and Accessibility Act ("HIPAA")** at 45 CFR sect. 164.512 provides: " a covered entity may disclose protected health information as authorized by and to the extent necessary to comply with laws relating to workers' compensation or other similar programs, established by law, that provide benefits for work-related injuries or illnesses without regard to fault."

\_\_\_\_\_  
SIGNATURE of claimant/patient or authorized representative

\_\_\_\_\_  
DATE

10 East Baltimore Street • Baltimore, Maryland 21202-1641  
410-864-5100 • Email: [info@wcc.state.md.us](mailto:info@wcc.state.md.us) • Web: <http://www.wcc.state.md.us>